

**JOINT SPECIAL MEETING
LEGATO METROPOLITAN DISTRICT NOS. 1-7 &
LEGATO COMMUNITY AUTHORITY**

Thursday, May 20, 2021 at 1:00 p.m.

Via Teleconference and at

Eagle Pointe Recreation Center (Multi-Purpose Room)

6060 Parkway Dr, Commerce City, CO 80022

legatocommunity.co

Legato Metropolitan District Nos. 1-7

CJ Kirst, President/Treasurer	Term to May 2023
Roger G. Hollard, Secretary	Term to May 2023
Jeff French, Assistant Secretary	Term to May 2022
Donna Barrentine, Assistant Secretary	Term to May 2022
Emma Burns, Assistant Secretary	Term to May 2023

Legato Community Authority

Jeff French, Assistant Secretary (District No. 1)	Term to May 2022
Donna Barrentine, Assistant Secretary (District No. 2)	Term to May 2022
Roger Hollard, Secretary (District No. 3)	Term to May 2023
CJ Kirst, President/Treasurer (District No. 4)	Term to May 2023
Emma Burns, Assistant Secretary (District No. 7)	Term to May 2023
VACANT (District No. 5)	
VACANT (District No. 6)	

Due to Executive Orders issued by Governor Polis and Public Health Orders implementing the Executive Orders issued by the Colorado Department of Public Health and Environment, and the threat posed by the COVID-19 coronavirus, this meeting will also be held via teleconferencing and can be joined through the directions below:

Link: <https://zoom.us/j/91545722364?pwd=eHBBVWRWRWFwMUg0eU9lTldwRTdoUT09>

Meeting ID: 915 4572 2364

Passcode: 914782

Call-In Number: 1-669-900-9128

NOTICE OF JOINT SPECIAL MEETING AND AGENDA

1. Call to Order/Declaration of Quorum
2. Conflict of Interest Disclosures
3. Approval of Agenda
4. Public Comment - Members of the public may express their views to the Boards on matters that affect the Districts. Comments will be limited to three (3) minutes.
5. Consent Agenda
 - a. Approval of Minutes from February 24, 2021 Special Meeting (District Nos. 1-7) **(enclosure)**
 - b. Approval of Minutes from February 24, 2021 Organizational Meeting (Authority) **(enclosure)**

6. Legal Matters

- a. Consider Approval of Public Improvements Funding, Acquisition and Reimbursement Agreement between the Authority and Cohen Denver Airport, LLC **(enclosure)**

7. Financial Matters

a. 2021 Bond Issuance

- i. Conduct Public Hearing on 2021 Budget Amendment and Consider Approval of Resolution Amending the 2021 Budget (Authority) **(enclosure)**
- ii. Consider and make a final determination concerning the issuance of general obligation indebtedness consisting of a Senior Pledge Agreement and Subordinate Pledge Agreement, pursuant to which Legato Metropolitan Districts Nos. 1, 2, 3 and 7 (collectively, the “Taxing Districts”) will be obligated to impose ad valorem property taxes for the payment of obligations issued by the Legato Community Authority, City of Commerce City, Adams County, Colorado, including its: (a) Limited Tax Supported Revenue (District Nos. 1, 2, 3 and 7) Bonds, Series 2021A-1; (b) Limited Tax Supported Convertible Capital Appreciation Revenue (District Nos. 1, 2, 3 and 7) Bonds, Series 2021A-2; and (c) Subordinate Limited Tax Supported Revenue (District Nos. 1, 2, 3, and 7) Bonds, Series 2021B(3) in an approximate aggregate principal amount of \$44,000,000, which amount is subject to increase or decrease as determined by the Boards of the Taxing Districts, or as otherwise permitted by any resolution adopted by the Boards of the Taxing Districts at such meeting, and, in connection therewith, the Boards of the Taxing Districts will consider a resolution: approving, ratifying and confirming the execution of certain documents including the Senior Pledge Agreement, Subordinate Pledge Agreement, and Continuing Disclosure Agreement; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions. (District Nos. 1, 2, 3 and 7) **(to be distributed)**
- iii. Consider and make a final determination concerning the issuance of special revenue indebtedness consisting of its: (a) Limited Tax Supported Revenue (District Nos. 1, 2, 3 and 7) Bonds, Series 2021A-1; (b) Limited Tax Supported Convertible Capital Appreciation Revenue (District Nos. 1, 2, 3 and 7) Bonds, Series 2021A-2; and (c) Subordinate Limited Tax Supported Revenue (District Nos. 1, 2, 3, and 7) Bonds, Series 2021B(3) in an approximate aggregate principal amount of \$44,000,000, which amount is subject to increase or decrease as determined by the Board of the Authority, or as otherwise permitted by any resolution adopted by the Board of the Authority and in connection therewith the Board of the Authority will consider a resolution: authorizing the issuance of such indebtedness; authorizing two separate Indentures of Trust, two separate Pledge Agreements, a Bond Purchase Agreement, a Continuing Disclosure Agreement, the form of Limited Offering Memorandum and other related documents; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related

to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions. (Authority) **(to be distributed)**

8. Other Business

- a. Consider Approval of Independent Contractor Agreement for District Engineering Services with Merrick & Company (Authority) **(enclosure)**
- b. Executive Session – The Board intends to enter into executive session pursuant to § 24-6- 402(4)(b), C.R.S., conference with an attorney for the Districts and the Authority for the purpose of receiving legal advice on specific legal questions related to qualification of the Board of Directors for the Districts and the Authority.

9. Adjourn